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PLEASE FILL IN BLOCK LETTERS

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COMMON  
REVISION FORM**REXPRO**

## REXPRO ENTERPRISES LIMITED - INITIAL PUBLIC ISSUE REVISION - R

Registered Office: Building No 2, WING A & B, Survey No -36, Hissa No 13, Waliv Village, Dhmal Nagar Valiv, Thane, Vasai,  
Maharashtra, India, 401208. Contact Number: +91 84848 32162; E-mail: cs@rexpro.co Website: www.rexpro.co  
Contact Person: Khushboo Nilesh Rawat, Company Secretary and Compliance Officer; CIN: U36912MH2012PLC227967

To,  
The Board of Directors  
**REXPRO ENTERPRISES LIMITED**

FIXED PRICE ISSUE

ISIN: INE113601012

Application  
Form No.

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT  
QIBs, NON INSTITUTIONAL APPLICANTS, RETAIL  
INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs  
APPLYING ON A NON-REPATRIATION BASIS

ISSUE OPENS ON: WEDNESDAY, JANUARY 22, 2025  
ISSUE CLOSES ON: FRIDAY, JANUARY 24, 2025

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT	
Mr./Ms./M/s.	
Address	
Email	
Tel. No. (with STD code) / Mobile	
2. PAN OF SOLE / FIRST APPLICANT	
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

PLEASE CHANGE MY APPLICATION

☐ PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)															
Options	No. of Equity Shares applied (Application must be in multiples of 1,000 equity shares)	Price per Equity Share ₹ 145.00/- (In Figures)													
	(In Figures)	Issue Price				Discount, if any				Net Price					
	7 6 5 4 3 2 1	4 3 2 1	4 3 2 1	4 3 2 1	4 3 2 1										
Option 1															
(OR) Option 2															
(OR) Option 3															

5. TO (REVISED APPLICATION)															
Options	No. of Equity Shares applied (Application must be in multiples of 1,000 equity shares)	Price per Equity Share ₹ 145.00/- (In Figures)													
	(In Figures)	Issue Price				Discount, if any				Net Price					
	7 6 5 4 3 2 1	4 3 2 1	4 3 2 1	4 3 2 1	4 3 2 1										
Option 1															
(OR) Option 2															
(OR) Option 3															

6. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT
Amount blocked (₹ in figures)		(₹ in words)
ASBA Bank A/c No.		
Bank Name & Branch		
OR		
UPI ID (Maximum 45 characters)		

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) _____	
	2) _____	
	3) _____	
Date: _____, 2025		

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**REXPRO ENTERPRISES LIMITED**  
INITIAL PUBLIC ISSUE - REVISION - R

Acknowledgement Slip  
for Registered Broker/  
SCSB/CDP/RTA

Application  
Form No.

DP ID / CL ID		PAN of Sole / First Applicant	
Additional Amount Blocked (₹ in figures)	Bank Name & Branch	SCSB Branch Stamp & Signature	
ASBA Bank A/c No./UPI ID			
Received from Mr./Ms.			
Telephone / Mobile	Email		

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REXPRO ENTERPRISES LIMITED - INITIAL PUBLIC ISSUE REVISION - R	In Figures	In Words	Stamp & Signature of Registered Broker / SCSB / CDP / RTA	Name of Sole / First Applicant
	Issue Price			
	Amount Blocked (₹)			
	ASBA Bank A/c No./UPI ID: _____ Bank Name & Branch _____			Acknowledgement Slip for Applicant
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.				

REXPRO ENTERPRISES LIMITED 1

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS.  
YOU ARE ENCOURAGED TO READ THE GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Applicants using UPI Mechanism:**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 306 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

**ISSUE STRUCTURE**

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
<b>Number of Equity Shares</b>	35,14,000 Equity Shares	1,86,000 Equity Shares
<b>Percentage of Issue Size available for allocation</b>	94.97% of the Issue Size	5.03% of the Issue Size
<b>Basis of Allotment/Allocation if respective category is oversubscribed</b>	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 1,000 Equity Shares each. For further details please refer to "Basis of Allotment" under Section titled "Issue Procedure" beginning on page 306 of this Prospectus	Firm Allotment
<b>Mode of Application</b>	All the applicants shall make the application (Online or Physical) through ASBA Process including through UPI mode (up to Rs. 5.00 lakhs through UPI for Individual Investors)	Through ASBA Process Only
<b>Mode of Allotment</b>	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
<b>Minimum Application Size</b>	For Other than Retail Individual Investors: Such number of Equity Shares in multiple of 2,000 Equity Shares at an Issue Price of Rs. 145/- each such that the Application Value exceeds Rs. 2.00 Lakhs For Retail Individuals: 1,000 Equity Shares at Issue price of Rs. 145/- each.	1,86,000 Equity Shares @ ₹ 145 each
<b>Maximum Application Size</b>	For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: 1,000 Equity Shares at Issue price of ₹ 145/- each.	1,86,000 Equity Shares @ ₹ 145 each
<b>Trading Lot</b>	1,000 Equity Shares	1,000 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations.
<b>Application lot Size</b>	1,000 Equity Shares thereafter Equity Shares and in multiples of 1,000	
<b>Terms of Payment</b>	The Applicant shall have sufficient balance in the ASBA account at the time of submitting application and the amount will be blocked anytime within two days of the closure of the issue. In case of UPI as an alternate mechanism, Application amount shall be blocked at the time of confirmation of mandate collection request by applicant.	

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. For further details please refer to section titled "Issue Procedure" beginning on page 306 of the Prospectus

\*Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
  - Remaining to:
    - Individual applicants other than retail individual investors; and
    - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
  - The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- Explanation:** - If the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Issue to Public, please refer to section titled "The Issue" beginning on page 59 of the Prospectus.

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- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: [ipo.upi@npciorg.in](mailto:ipo.upi@npciorg.in)

**COMPANY CONTACT DETAILS**

**REXPRO ENTERPRISES LIMITED**  
**Registered Office:** Building No 2, WING A & B, Survey No -36, Hissa No 13, Waliv Village, Dhurnal Nagar Valiv, Thane, Vasai, Maharashtra, India, 401208.  
**Contact Number:** +91 84848 32162;  
**E-mail:** [cs@rexpro.co](mailto:cs@rexpro.co);  
**Website:** [www.rexpro.co](http://www.rexpro.co);  
**Contact Person:** Khushboo Nilesh Rawat, Company Secretary and Compliance Officer;  
**CIN:** U36912MH2012PLC227967

**REGISTRAR CONTACT DETAILS**

**CAMEO CORPORATE SERVICES LIMITED**  
 Subramanian Building, 1 Club House Road, Chennai - 600 002  
**Tel:** +91 40 6716 2222  
**E-mail:** [priya@cameoindia.com](mailto:priya@cameoindia.com)  
**Investor Grievance e-mail:** [investor@cameoindia.com](mailto:investor@cameoindia.com)  
**Website:** [www.cameoindia.com](http://www.cameoindia.com)  
**Contact Person:** K. Sreepriya  
**SEBI Registration No.:** INR000003753